

# Historical Financials (5 Years)

[ Fig. ₹ in Million ]

	2010	2011 <sup>[1]</sup>	2012 <sup>[1]</sup>	2013 <sup>[1]</sup>	2014 <sup>[1]</sup>	2010	2011 <sup>[1]</sup>	2012 <sup>[1]</sup>	2013 <sup>[1]</sup>	2014 <sup>[1]</sup>
	Standalone					Consolidated				
<b>Financial Performance (April-March)</b>										
Revenue from Operation (net of Excise Duty)	27,229	33,309	37,811	35,109	41,331	34,200	41,528	49,206	50,217	58,281
Profit before Interest, Depreciation, Taxation and Forex gain/loss (PBDIT)	5,884	7,413	8,542	6,917	7,095	6,095	7,894	9,623	8,236	8,562
Finance cost ^	1,891	2,284	3,473	3,897	3,754	2,155	2,678	4,074	4,688	4,570
Depreciation, Amortization and Amounts written off	781	956	1,054	1,600	1,777	1,127	1,400	1,599	2,177	2,551
Net (gain)/loss on foreign currency transactions and translations	(711)	(102)	1,289	934	1,865	(868)	(279)	1,664	1,245	2,300
Profit before Extra ordinary and Expectional items and Taxation	3,923	4,275	2,726	487	(301)	3,681	4,094	2,286	125	(860)
Extra Ordinary & Exceptional Expenses/(Income)	-	-	-	-	-	-	-	-	-	-
<b>Profit Before Tax</b>	<b>3,923</b>	<b>4,275</b>	<b>2,726</b>	<b>487</b>	<b>(301)</b>	<b>3,681</b>	<b>4,094</b>	<b>2,286</b>	<b>125</b>	<b>(860)</b>
Taxation (including MAT & deferred tax adjustments)	1,219	1,322	42	186	(340)	1,203	1,213	4	80	(462)
<b>Profit After Tax</b>	<b>2,703</b>	<b>2,953</b>	<b>2,684</b>	<b>301</b>	<b>39</b>	<b>2,478</b>	<b>2,881</b>	<b>2,282</b>	<b>45</b>	<b>(398)</b>
Prior period Expenses	9	-	(1)	-	-	9	-	4	-	-
Pre acquisition profit/ (loss), Minority interest & Share of loss in associate	-	-	-	-	-	(12)	(74)	(51)	(14)	(0)
<b>Net Profit for the year (NP)</b>	<b>2,712</b>	<b>2,953</b>	<b>2,683</b>	<b>301</b>	<b>39</b>	<b>2,476</b>	<b>2,807</b>	<b>2,235</b>	<b>31</b>	<b>(398)</b>
<b>Adjusted Net Profit for the year <sup>[2]</sup></b>	<b>2,001</b>	<b>2,850</b>	<b>3,972</b>	<b>1,235</b>	<b>1,904</b>	<b>1,607</b>	<b>2,529</b>	<b>3,899</b>	<b>1,276</b>	<b>1,902</b>
Preference Dividend (including Dividend Tax)	16	-	-	-	-	16	0	-	-	-
Equity Dividend (including Dividend Tax)	402	450	471	266	271	402	450	471	266	271
^(Net of interest received and excluding Loss on foreign Currency transaction)										
<b>Financial Position As At March 31,</b>										
<b>Liability</b>										
Shareholders Equity	13,406	16,843	19,120	23,367	23,529	12,144	15,558	17,537	21,680	21,755
Redeemable Preference Share Capital	23	-	-	-	-	23	-	-	-	-
Minority Interest	-	-	-	-	-	571	524	498	-	205
Deferred Tax Assets/ Liabilities (net)	1,024	1,224	1,710	1,810	1,396	610	662	1,037	912	217
Long term liabilities & provisions	-	94	37	71	169	-	171	82	124	242
Long term loans (including current maturities)	9,374	9,159	12,441	14,416	14,420	12,702	12,785	16,036	18,211	18,694
Short Term Loan	8,462	12,966	15,800	14,212	14,969	11,746	17,057	21,950	20,041	21,889
Other current liabilities (excluding current maturities of long term loans)	9,328	13,391	13,991	13,585	13,676	10,010	16,222	16,990	16,311	17,847
<b>Total Liabilities</b>	<b>41,618</b>	<b>53,677</b>	<b>63,098</b>	<b>67,460</b>	<b>68,159</b>	<b>47,806</b>	<b>62,980</b>	<b>74,130</b>	<b>77,279</b>	<b>80,850</b>
<b>Assets</b>										
Goodwill on Consolidation	-	-	-	-	-	1,666	1,716	1,806	1,759	2,192
Tangible assets (including CWIP)	13,098	15,644	19,491	20,184	20,038	16,071	19,254	23,548	24,522	25,811
Intangible assets	144	142	142	140	193	186	403	361	554	575
Long term loans, advances & other non-current assets	-	2,010	2,796	3,662	3,567	-	1,310	2,327	3,959	4,312
Investment (excl. Liquid Investments)	3,955	4,033	4,307	7,003	7,311	211	211	236	38	14
Current assets (excluding cash & cash equivalents)	20,033	28,018	33,550	34,754	35,831	24,619	35,942	42,086	44,088	45,978
Cash & Cash Equivalent (incl. Liquid Investments)	4,388	3,830	2,812	1,717	1,219	5,053	4,144	3,767	2,359	1,968
<b>Total Assets</b>	<b>41,618</b>	<b>53,677</b>	<b>63,098</b>	<b>67,460</b>	<b>68,159</b>	<b>47,806</b>	<b>62,980</b>	<b>74,130</b>	<b>77,279</b>	<b>80,850</b>
<b>Ratio Analysis</b>										
Current Ratio (Times)	1.37	1.14	1.13	1.20	1.20	1.36	1.12	1.08	1.15	1.10
Total Debt <sup>[3]</sup> / Equity (Times)	1.33	1.31	1.48	1.23	1.25	2.02	1.92	2.17	1.76	1.87
Return on Average Capital Employed <sup>[4]</sup> (%)	23.02%	23.04%	20.64%	14.05%	13.46%	20.40%	20.95%	20.05%	14.71%	14.31%
<b>Per Share Data (Rs.) (Face Value Rs. 2 each)</b>										
Basic EPS	7.17	7.75	6.62	0.70	0.09	6.54	7.37	5.51	0.07	(0.87)
Diluted EPS	7.15	7.74	6.62	0.70	0.09	6.53	7.36	5.50	0.07	(0.87)
Basic Adjusted EPS	5.28	7.48	9.80	2.89	4.18	4.23	6.63	9.62	2.98	4.18
Equity Dividend	0.90	1.00	1.00	0.50	0.50	0.90	1.00	1.00	0.50	0.50
Book Value	35.27	43.67	47.19	51.36	50.88	31.95	40.33	43.28	47.66	47.05
<b>Shareholding Related As At March 31,</b>										
Number of Ordinary & DVR Equity shareholders	38,968	63,594	161,945	167,517	154,360	38,968	63,594	161,945	167,517	154,360
Market Capitalization <sup>[5]</sup> (₹ in Million)	72,864	69,006	38,916	27,456	29,597	72,864	69,006	38,916	27,456	29,597
Non-Promoter Shareholding	69.16%	69.60%	69.65%	72.54%	71.31%	69.16%	69.60%	69.65%	72.54%	71.31%

[1] Figures for Financial Year 2011 to FY 2014 have been arrived based on Revised Schedule VI - as per MCA Notification

[2] Net Profit plus Net (gain)/loss on foreign currency transactions and translations

[3] Including Redeemable Preference Shares Capital

[4] Average Capital Employed (Total Assets less Deferred Tax Assets less Cash & Cash Equivalent)

[5] Based on Market Price on National Stock Exchange (NSE) ON 31st March of the year